

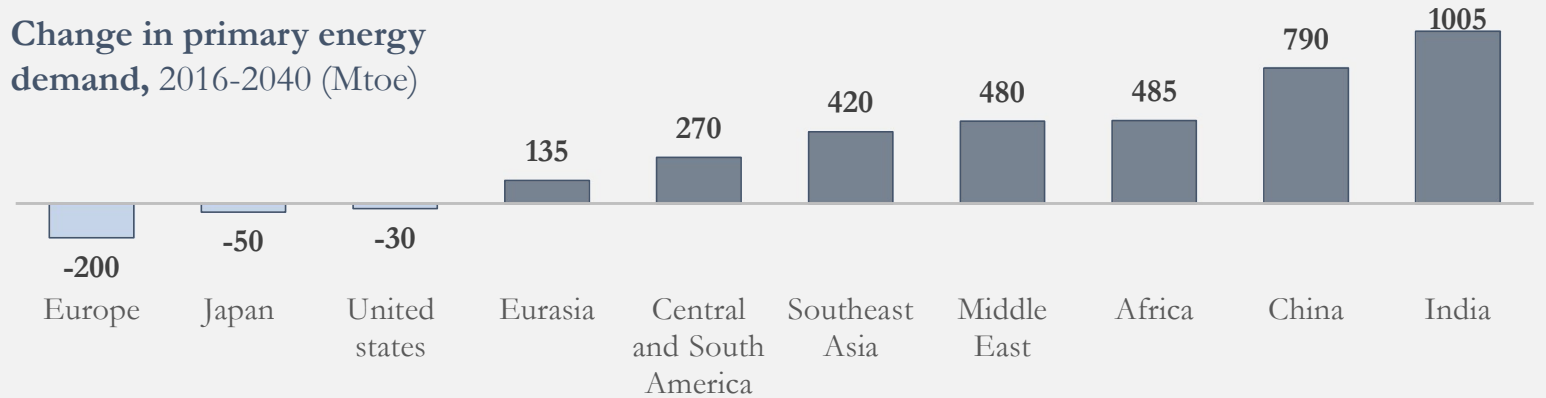
**+36%**

Final energy demand is expected to increase by more than one third globally towards 2060, led by current emerging countries.

**50%**

If no major shift in policies is made, fossil fuels will still represent almost half of the electricity mix by 2050.

Change in primary energy demand, 2016-2040 (Mtoe)

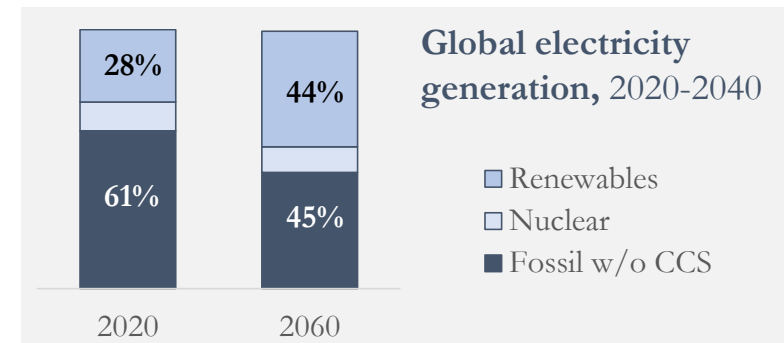


In 2000, Europe and North America accounted for more than 40% of global energy demand and developing economies for around 20%. **By 2040, the situation will reverse. India is expected to account for almost 30% of the growth in the global energy demand.**

**Natural gas** should become the second-largest fuel in the global mix after oil by 2040, accounting for **25%** of the world energy demand.

Concomitantly, **renewables' total capacity** is expected **triple** towards 2040

**Nuclear power production** should increase by **46%** towards 2040, notably due to China's nuclear program.



Sources: WEO 2014, WEO 2019, IEA, A&A